Opportunity Overview

Mergers and Acquisitions

Northern California - South Bay

8217 - Services

Eyeglass styles & materials always change, but what doesn't change is people accidentally breaking them! There are often customers waiting for this shop to open in the morning so they can get their glasses repaired while they wait. This is a perfect opportunity for someone who likes to work with their hands in a clean, stable & profitable business. Established 34 years ago, the owner taught himself the technical aspects of the business and is prepared to assist the new owner to quickly come up to speed. The main equipment vendor also provides excellent training and technical support to help smooth the transition. The books are clean and the owner is motivated!

| There is fix brok | always a need to en spectacles! | |
|----------------------|------------------------------------|--|
| | | |
| | | |
| \$120,000 | | |

| Re | ecast Earr | ungs | (Not Verified By | Business Team) | |
|-------------------------|--------------------------|----------|---------------------------------------|---------------------------|---------------------------|
| | 2014 - 8 Months Ended | | 2013 - 12 Months Ended | 2012 - 12 Months Ended | 2011 - 12 Months Ended |
| | 9/30/2014 | | 1/1/2014 | 1/1/2013 \$201,492 | 1/1/2012 \$206,034 |
| Sales | \$129,351 | | \$198,165 | | |
| Adjusted Cash Flow | \$56,374 | | \$83,356 | \$102,407 | \$108,069 |
| | | Оре | rations | | |
| Number of Employees | Full Time | Part Til | ne Licenses Required | | |
| Non-Owners | 0 | 2 | Busi | Business, Seller's Permit | |
| Owners | 1 | 1 | | | |
| Price/Terms | | | Lease | | |
| Business Price | \$120,00 | 00 | Monthly Rer | nt Including NNN | \$2,447 |
| Inventory (included) | \$20,00 | \$20,000 | | Expires | |
| | | | Option | | Νο |
| · · | | | Size (sq.ft.) | | |
| Real Property Available | Ν | lo | Size (sq.ft.) | | 1000 |
| | | - | | | 1000 |
| | / | - | Size (sq.ft.) Ilaneous Training | 4 | 1000 weeks 20 hours |
| Real Property Available | / | Misce | llaneous | 4 | |

advisors with respect to this information.